SAMPLE REPORT · EXAMPLE HOUSEHOLD, NOT A REAL CUSTOMER

SHELTER SECURE · ALEX & JORDAN · CITY / IN-TOWN RENTER · SHELTER REPORT · OCTOBER 30, 2026 · 100 EXAMPLE AVE, ANYTOWN, CA · QUICK VIEW REPORT

Alex & Jordan — Quick View

Overall position: **Grid Dependent, with several Grid Adjacent safeguards.** Overall concern: Moderate

Income covers current obligations with room to spare, and food, transportation, community help and a temporary place to stay are in good shape. Emergency reserves need prompt attention, and power, water, communications, banking access and the lease deserve a closer look. Start with the first actions below.

Area	GA position	Concern	What the result means
Shelter / access	Grid Adjacent	Moderate	Lease runs 10 more months; renewal terms are unknown.
Energy	Grid Dependent	Moderate	Power banks keep phones going about 2 days; heat and the refrigerator need grid power.
Water	Grid Adjacent	Moderate	6 gallons stored: about 3 days of drinking water for two adults; none set aside for the dog.
Food / cooking	Grid Adjacent	Low	About 10 days of no-fridge meals; the gas stovetop lights with a match.
Transportation	Grid Adjacent	Low	Two vehicles and a bus line within walking distance.
Communications	Grid Dependent	Moderate	Phone alerts are on; contact without power for about 2 days; no battery radio.
Community	Grid Adjacent	Low	A neighbor has agreed to check on the dog; an out-of-area contact is named.
Income / cost fit	Financial measure	Low	$4,400 income covers $3,520 monthly obligations, leaving $880 (20.0%).
Banking access	Grid Dependent	Moderate	$150 cash covers about 1 day; most purchases need working cards or banking.
Emergency reserves	Financial measure	High	$3,200 covers about 27 days of expenses; $7,360 short of 90 days.
Temporary stay	Grid Adjacent	Low	Jordan's sister, 40 minutes away, has agreed to take both of you and the dog.

Monthly picture: home $1,950; other debt $570; other essentials $1,000; income $4,400. Remainder $880 (20.0% of income).

Your first 30 days

1. **This week:** set an automatic $400 monthly transfer into Savings One, and keep $300 in cash for outages.
2. **Within two weeks:** extend stored water to 7 days for two adults and the dog, and add a battery radio.
3. **By day 30:** ask the landlord about renewal terms and what backup power is permitted, then price a power station.

YOUR SHELTER SCAN, FROM YOUR ANSWERS

WATER: WATCH | ENERGY: WATCH | FOOD: CLEAR | INCOME: PRIORITY | SHELTER: WATCH | REPAIRS: CLEAR | OPTIONS: CLEAR

Low: satisfactory for the stated scope. Moderate: limited coverage, or action recommended. High: needs prompt attention. Concern is separate from GA position. Deep Dive replaces your estimates with itemized numbers and adds your 90-day plan and five-year outlook.

STRENGTHEN THESE AREAS

Matched to what your answers show — Watch and Priority areas only.

INCOME SYSTEM — PRIORITY

Your reserves would cover about 27 days of expenses if income stopped.

WATER SYSTEM — WATCH

Stored water covers about 3 days for two adults, and nothing yet for the dog.

ENERGY SYSTEM — WATCH

Phones are covered for short outages; heat and refrigeration are not.

SHELTER SYSTEM — WATCH

The lease ends in 10 months and renewal terms are not yet known.

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Your figures and first 30 days

Figure	Amount	Source
Monthly income	$4,400	Estimate
Rental costs	$1,950	Estimate
Other debt payments	$570	Estimate
Other essentials	$1,000	Estimate
Total monthly obligations	**$3,520**	
Remainder	$880 (20.0%)	
Emergency savings available	$3,200 = 27 days	Estimate
Cash on hand	$150 = 1 day	Estimate

These are your Quick View estimates. Deep Dive itemizes each one and the report then uses your itemized figures.

Emergency targets at today's costs: 72 hours $352.00; 30 days $3,520; 90 days $10,560. Planning rules: a remainder of at least 10% of income is Low concern; reserves under 30 days are High, 30 to under 90 Moderate, 90 or more Low.

What needs attention

Area	Concern	Finding and next step

Shelter / access	Moderate	Lease runs 10 more months; renewal terms are unknown. **Next:** Ask the landlord about renewal terms before month 6.
Energy	Moderate	Power banks keep phones going about 2 days; heat and the refrigerator need grid power. **Next:** Size a portable power station for the refrigerator and the furnace fan, and ask the landlord what is permitted.
Water	Moderate	6 gallons stored: about 3 days of drinking water for two adults; none set aside for the dog. **Next:** Extend stored water toward 7 days, including the dog, and set a refill date.
Communications	Moderate	Phone alerts are on; contact without power for about 2 days; no battery radio. **Next:** Add a battery or hand-crank radio and agree on a check-in plan.
Banking access	Moderate	$150 cash covers about 1 day; most purchases need working cards or banking. **Next:** Keep about 3 days of cash for outages and replace it after use.
Emergency reserves	High	$3,200 covers about 27 days of expenses; $7,360 short of 90 days. **Next:** Build emergency savings to the 30-day target ($3,520) first.

Grid Dependent: an essential need relies on outside systems with few usable alternatives. Grid Adjacent: you keep normal services and have practical alternatives. Off Grid: a need runs independently for the stated period; it is not the required goal. Every finding is based on what was reported; anything marked unknown requires verification and is not treated as a failure.